

25 September 2012

Ford Eagle Group Limited
(“Ford Eagle” or the “Company”)

Interim Results for the six months ended 30 June 2012

Ford Eagle Group Limited is pleased to announce its interim results for the six months ended 30 June 2012.

Chairman’s Statement

I am pleased to present the unaudited interim results for the six months ended 30 June 2012 and to report on recent developments.

Results

The Company reports a loss for the six month period of £54,000 (2011: £143,000) or 1.6p (2011: 4.5p) per share. This loss is significantly reduced compared with 2011. The company has been successful in generating increased revenues of £37k (2011: £13k) and implementing cost savings measures which reduced administrative costs to £91k (2011: £363k).

Review of Operations

During the period, Ford Eagle continued to provide consulting services to existing and new clients interested in listing their shares on various stock exchanges, particularly those in London. Sectors in which the Company is currently active include commercial property, food and beverage management, mining, forestry and etc.

Post Balance Sheet Events

Recently, the Company successfully assisted a client in listing one of their businesses on the UK AIM Market. The benefits of this activity will be reflected in the next financial reporting period.

The Company shares, in addition to being traded on the PLUS Market were admitted to trading on the GXG MTF Stock Exchange on 4 July 2012. We believe that GXG Markets offer a more transparent trading model with prices set by the last traded price rather than by a market maker.

Outlook

I am pleased to report that the Company’s overall strategic development is proceeding well. The Company is being presented with new and interesting possibilities. As its reputation gradually becomes established in the PRC, the Board expects the size and quality of our earnings to increase commensurately.

I expect the Company will continue to capture consulting services opportunities from the development of the corporate finance industry in China and Hong Kong. The Board intends to strengthening its

management team and exploring new business opportunities, as well as continuously and proactively strengthening its corporate governance so as to establish a solid foundation for future growth. The Company is also considering expanding its consulting services into management of commercial properties and retailing in China.

Consolidated Statement of Comprehensive Income
Six months ended 30 June 2012

	6 months ended 30 June 2012 £'000	6 months ended 30 June 2011 £'000	Year ended 31 December 2011 £'000
Revenue	37	13	43
Other income	-	-	3
	<hr/>	<hr/>	<hr/>
Gross profit	37	13	46
Administrative expenses	(91)	(155)	(363)
	<hr/>	<hr/>	<hr/>
Loss from operations	(54)	(143)	(317)
Finance costs	-	-	(1)
	<hr/>	<hr/>	<hr/>
Loss before taxation	(54)	(143)	(318)
Taxation	-	-	-
	<hr/>	<hr/>	<hr/>
Loss for the period attributable to equity holders	<u>(54)</u>	<u>(143)</u>	<u>(318)</u>
Loss per share	 	 	
Basic and diluted (pence)	<hr/> <u>1.6</u>	<hr/> <u>4.5</u>	<hr/> <u>9.9</u>

**Consolidated Balance Sheet
As at 30 June 2012**

	30 June 2012 £'000	30 June 2011 £'000	31 December 2011 £'000
Assets			
Non-current assets			
Property, plant and equipment	19	44	19
Investments	96	-	-
	<u>115</u>	<u>44</u>	<u>19</u>
Current assets			
Trade and other receivables	40	13	5
Cash and cash equivalents	5	88	29
	<u>45</u>	<u>101</u>	<u>34</u>
Total assets	<u>160</u>	<u>145</u>	<u>53</u>
Equity and liabilities			
Equity attributable to owners of the parent			
Called up share capital	384	321	321
Share premium	179	147	147
Foreign currency translation reserve	-	-	4
Retained earnings	(786)	(594)	(768)
Total equity	<u>(223)</u>	<u>(126)</u>	<u>(296)</u>
Liabilities			
Non-current liabilities			
Borrowings	344	207	305
Current liabilities			
Trade and other payables	39	64	44
Financial liabilities – borrowings	-	-	-
	<u>39</u>	<u>64</u>	<u>44</u>
Total liabilities	<u>383</u>	<u>271</u>	<u>349</u>
Total equity and liabilities	<u>160</u>	<u>145</u>	<u>53</u>

The financial information set out above has not been reviewed or audited by the company's auditors.

Basic and diluted loss per share is calculated by dividing the loss for the period of £54,000 (2011 £143,000) by the weighted average number of ordinary shares of 3,472,625(2011: 3,205,500).

The Directors of the Company accept responsibility for the content of this announcement.
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