

Ford Eagle Group Limited

("Ford Eagle" or the "Company")

Interim Results for the six months ended 30 June 2010

Ford Eagle is pleased to announce Interim Results for the six months ended 30 June 2010.

Chairman's Statement

I am delighted to present the unaudited results for the six months ended 30 June 2010 and to report on recent developments.

Review of Operations

Shortly after its inception in September 2009, the Board decided to list the ordinary shares of the Company on PLUS Markets plc. There followed a number of private placements of shares and the Company was successfully admitted to PLUS Markets and its shares opened for trading on 2 August 2010.

The Company has acquired full control of Ford Eagle Capital Limited, as described in the Admission Document, as well as Ford Eagle Investment Consulting (Shenzhen) Limited. The Company's presence in Shenzhen, People's Republic of China ("PRC") is proving effective in attracting business from SMEs in the PRC.

In addition to the clients existing prior to the Company's listing, we have a number of new projects now under development. Sectors in which the Company is currently involved include telecommunications, IT, natural resources, retail and leisure.

The Company's enhanced profile has also permitted the Board to consider a number of strategic alliances with key corporate advisers based in the UK and elsewhere.

Early this year the Board was strengthened by the appointments of Garry Willinge and Andrew Pawley as non-executive directors, both of whom bring many years of valuable experience to the Company.

The outlook for the economy of the PRC remains extremely favourable and the Board is aware of numerous opportunities to work within the SME sector and companies that will be suitable for listing their shares on overseas equity markets, particularly in the UK.

Results

The Company is reporting a loss for the six month period of GBP104,000 or 3.9p per share. This loss is attributable to the cost of listing the Company's shares on PLUS Markets plc and to the early stage of the Company's development. Since the bulk of the Company's advisory fees are weighted towards the latter end of its mandates, more significant income will not become evident until early 2011.

We are pleased to report that the Company's overall strategic development is proceeding apace and the Board has confidence in both existing and future projects.

Nicholas Littlewood, Executive Chairman

Shenzhen, 28 September 2010

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Statement of Comprehensive Income
Six months ended 30 June 2010

6 months	Period
ended	ended
30 June	31 December

	2010 £'000	2009 £'000
Revenue	16	-
Cost of sales	-	-
Gross profit	16	-
Administrative expenses	(120)	(79)
Loss from operations	(104)	(79)
Finance costs	-	-
Loss before taxation	(104)	(79)
Taxation	-	-
Loss for the period attributable to equity holders	(104)	(79)
Loss per share		
Basic and diluted (pence)	3.9p	22.8p

Balance Sheet as at 30 June 2010

	30 June 2010 £'000	31 December 2009 £'000
Non-current assets		
Property, plant and equipment	48	1
Investments	13	-
	61	1
Current assets		
Trade and other receivables	79	77
Cash and cash equivalents	57	6
	136	83
Current liabilities		
Trade and other payables	(3)	(10)
Financial liabilities - borrowings	-	(3)
Net current assets	133	70
Net Assets	194	71
Shareholders' equity		
Called up share capital	300	150
Share premium	77	-
Retained earnings	(183)	(79)
Total equity	194	71

Notes

1. The financial information for the period ended 30 June 2010 has not been audited and does not constitute statutory accounts within the meaning of Section 434 of the Companies Act 2006.
2. The comparative information is for the period from incorporation on 18 September 2009 to 31 December 2009.
3. Basic and diluted loss per share has been calculated using the weighted average number of shares of 2,650,000 (2009 - 346,154) divided by the loss for the period of £104,000 (2009 £79,000).
4. Since 30 June 2010, the Company has issued 203,500 new ordinary shares of 10 pence each at a price of 45 pence each, raising £91,575.

5. Since 30 June 2010, the Company has subscribed 490,000 ordinary share capital of Ford Eagle Capital Limited ("FECL") at par at HK\$1 each in cash. The Company owns 98% of FECL which in turn owns 100% of the share capital of Ford Eagle Investment Consulting (Shenzhen) Limited.
6. The Directors of Ford Eagle Group Limited accept full responsibility for this announcement.

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